



134rd AIECE General Meeting – Preliminary Agenda

21–23 May 2026

Host: Konjunkturinstitutet (National Institute of Economic Research)
Venue: Näringslivets Hus, Storgatan 19, Stockholm, Sweden

Thursday, 21 May

09:00 – 9:10 Registration

09:10 – 09:20 Welcome Address

Heiner Mikosch (KOF, ETH Zurich)

Hanna Ågren and **Magnus Åhl** (Konjunkturinstitutet, Stockholm)

Chair: Magnus Åhl (Konjunkturinstitutet, Stockholm)

09:20 – 09:45 Fossil Fuels

09:20 - 09:35 **Ville Kaitila** (ETLA, Helsinki): *Latest Developments & Outlook for Fossil Fuels in Light of the War in the Middle East*

09:35 - 09:45 Discussion

09:45 – 10:10 External Environment

09:45 - 10:00 **Catherine Mathieu** (OFCE, Paris): *Latest Developments & Outlook for Major Economies Outside Europe*

10:00 - 10:10 Discussion

10:10 – 10:35 World Trade

10:10 - 10:25 **Eva van der Wal** (CPB, The Hague): *Latest Developments & Outlook for Global Trade*

10:25 - 10:35 Discussion

10:35 – 11:00 Coffee Break & Informal Discussions

11:00 – 12:00 General Report, Part 1

11:00 - 11:30 **Clément Bortoli, Enzo Iasoni, Swann-Emilien Maillefert, and Dorian Roucher**
(INSEE, Paris): *AIECE Member Survey - Outlook & Assessments*
11:30 - 12:00 Questions & Discussion

12:00 – 14:00 Lunch Break

Chair: Hanna Ågren (Konjunkturinstitutet, Stockholm)

14:00 – 15:00 Country Session – The Euro Area Big Four, Part I

14:00 - 14:15 **Michael Grömling** (IW, Cologne): *Germany - Latest Developments & Outlook*
14:15 - 14:30 Discussion
14:30 - 14:45 **tba** (tba, tba): *Italy - Latest Developments & Outlook*
14:45 - 15:00 Discussion

15:00 – 15:30 Coffee Break & Informal Discussions

15:30 – 16:30 Country Session – The Euro Area Big Four, Part II

15:30 - 15:45 **Charles-Henri Colombier** (Rexecode, Paris): *France - Latest Developments & Outlook*
15:45 - 16:00 Discussion
16:00 - 16:15 **Carlos Llano** (CEPREDE, Madrid): *Spain - Latest Developments & Outlook*
16:15 - 16:30 Discussion

16:30 – 17:00 Coffee Break & Informal Discussions

17:00 – 18:00 General Report, Part 2

17:00 - 17:30 **Clément Bortoli, Enzo Iasoni, Swann-Emilien Maillefert, and Dorian Roucher**
(INSEE, Paris): *AIECE Member Survey - Economic Policy, Trends & Special Topics*
17:30 - 18:00 Questions & Discussion

From 19:30 Get-Together

Friday, 22 May

Chair: Klaus-Jürgen Gern (Kiel Institute for the World Economy, Kiel)

09:00 – 9:15 Arrival

9:15 – 10:15 Working Group on Longer-Term Prospects and Structural Change, Part 1

09:15 - 09:55 **TBA (tba, tba): tba**

09:55 - 10:15 Discussion

10:15 – 10:45 Coffee Break & Informal Discussions

10:45 – 11:45 Working Group on Longer-Term Prospects and Structural Change, Part 2

10:45 - 11:25 **tba** (NIER, Stockholm): Long-term Sustainability of Public Finances in Sweden

11:25 - 11:45 Discussion

11:45 – 14:00 Lunch Break

14:00 – 14:30 Administrative Session

Chair: Catherine Mathieu (OFCE, Paris)

14:30 – 15:30 External Presenter

14:30 - 15:10 **Erik Lundin** (Research Institute of Industrial Economics (IFN), Stockholm): *Challenges of Electricity Production and Distribution*

15:10 - 15:30 Discussion

15:30 – 16:00 Coffee Break & Informal Discussions

16:00 – 17:00 European Central Bank

16:00 - 16:30 **Fédéric Holm-Hadulla** (ECB, Frankfurt): *Monetary Policy Environment*

16:30 - 17:00 Discussion

17:00 – 17:10 AIECE Forecasting Contest: Award Ceremony

Carlos Llano (CEPREDE, Madrid)

Heiner Mikosch (KOF, ETH Zurich)

17:10 – 17:15 Post-Meeting Economic Sentiment Poll & Closing Remarks

Heiner Mikosch (KOF, ETH Zurich)

Saturday, 23 May, Morning

Optional Social Program

Enquiries: Ms Séverine Dinjar (AIECE Secretariat, IRES, Louvain) — info@aiece.org.
