135th AIECE General Meeting

– Programme –

26–27 November 2026

Venue: European Commission,
Rue de la Loi 15, 1040 Brussels
Floor 009, Room MED1, Meeting Room (ECFIN)

Day 1 – Thursday, 26 November 2026

Kindly ensure you arrive early to obtain your access credentials at the registration before 10:30.

10:30 Pickup in the lobby
10:30 – 10:45 Transfer to the meeting room

10:45 – 10:50 Welcome Address
Heiner Mikosch (KOF, ETH Zurich)

Chair: Katalin Nagy (Kopint-Tarki, Budapest)

10:50 – 11:20 Fossil Fuels
10:50 – 11:05 **Goran Šaravanja** (HGK, Zagreb):
Latest Developments & Outlook for Fossil Fuels
11:05 – 11:20 Questions & Discussion

11:20 – 11:50 External Environment
11:20 – 11:35 **Lorena Vincenzi** (Prometeia, Bologna):
Latest Developments & Outlook for Major Economies Outside Europe
11:35 – 11:50 Questions & Discussion

11:50 – 12:20 World Trade
11:50 – 12:05 **Coleman Nee** (WTO, Geneva):
Latest Developments & Outlook for Global Trade
12:05 – 12:20 Questions & Discussion

12:20 – 14:00 Lunch Break
12:30 – 13:15 Steering Committee Meeting (during the lunch break)

Chair: Bojan Ivanc (GZS, Ljubljana)

14:00 – 14:15 Administrative Session

14:15 – 15:15 General Report, Part 1
14:15 – 14:45 **Rasmus Rose Sørensen** (DORS, Copenhagen):
AIECE Member Survey — Outlook and Assessments
14:45 – 15:15 Questions & Discussion

15:15 – 15:45 Coffee Break & Informal Discussions

15:45 – 16:30 European Commission
15:45 – 16:15 **Laura Bardone** (European Commission, Brussels):
Autumn 2026 Economic Forecast
16:15 – 16:30 Questions & Discussion

16:30 – 17:00 Break & Informal Discussions

17:00 – 18:40 Country Session
17:00 – 17:15 **Klaus-Jürgen Gern** (Kiel Institute):
Germany — Latest Developments & Outlook
17:15 – 17:25 Questions & Discussion
17:25 – 17:40 **Swann-Emilien Maillefert** (INSEE, Paris):
France — Latest Developments & Outlook
17:40 – 17:50 Questions & Discussion
17:50 – 18:05 **Patricia Sanchez Juanino** (NIESR, London):
United Kingdom — Latest Developments & Outlook
18:05 – 18:15 Questions & Discussion
18:15 – 18:30 **Marcin Klucznik** (PIE, Warsaw):
Poland — Latest Developments & Outlook
18:30 – 18:40 Questions & Discussion

From 19:30 Get-Together — The Meeting Point, Rue du Taciturne 39, 1000 Brussels

Day 2 – Friday, 27 November 2026

08:45 Pickup in the lobby
08:45 – 09:00 Transfer to the meeting room

Chair: Klaus-Jürgen Gern (Kiel Institute)

09:00 – 09:45 General Report, Part 2
09:00 – 09:25 **Rasmus Rose Sørensen** (DORS, Copenhagen):
AIECE Member Survey — Economic Policy, Risks, Trends and Special Topics
09:25 – 09:45 Questions & Discussion

09:45 – 10:15 Coffee Break & Informal Discussions

10:15 – 11:45 Working Group on Longer-Term Prospects and Structural Change
10:15 – 10:45 **Adam Csapai** (EÚ SAV, Bratislava):
A FIGARO-based model of European Defense Spending for Austria and Slovakia
10:45 – 11:00 Questions & Discussion
11:00 – 11:15 **Plenum discussion**, with introduction by Klaus-Jürgen Gern (Kiel Institute):
The Macroeconomic Effects of AI: Where Do We Stand?
11:15 – 11:45 Discussion

11:45 – 12:15 Coffee Break & Informal Discussions

12:15 – 13:00 Economic Tools Session
12:15 – 12:45 **Katja Heinisch** (IWH, Halle):
The IWH Forecasting Dashboard
12:45 – 13:00 Questions & Discussion

13:00 – 13:10 AIECE Forecasting Contest: Award Ceremony
Carlos Llano (CEPREDE, Madrid)

13:10 – 13:15 Post-Meeting Economic Sentiment Poll & Closing Remarks
Heiner Mikosch (KOF, ETH Zurich)

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